Applying Airline Safety Practices to Medication Administration

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Medication administration errors (MAE) continue as major problems for health care institutions, nurses, and patients. However, MAEs are often the result of system failures leading to patient injury, increased hospital costs, and blaming. Costs include those related to increased hospital length of stay and legal expenses. Contributing factors include distractions, lack of focus, poor communication, and failure to follow standard protocols during medication administration.

Limited research exists addressing human factors and work redesign to reduce medication errors. Most available studies identify causes and possible resolutions to medication errors, but few have provided practical interventions. Standard protocols for medication administration have been taught for years. However, health care organizations and nurses continue to use trial and error approaches rather than recommended or researched practices.

Evidence-based practice (EBP) uses the most current evidence-based research outcomes to establish policies and procedures for everyone to follow. The use of best practices for multiple clinical situations has recently become an important issue; however, medication administration processes have been virtually ignored in the search for EBP. In addition, the entire domain of patient safety in terms of EBP has been overlooked. This research study helped resolve that problem by providing significant evidence of safe medication administration practices. This new knowledge provides nurses and health care organizations with the evidence to establish EBP guidelines and standard operating procedures for medication administration, which can ultimately reduce medication administration errors (MAEs).

The key to prevention lies within the airline industry, which safety measures have shown decreases in errors. One such industry is the airline industry with efforts in place that improve pilots' focus when preparing to fly a plane. For example, pilots are not allowed to engage in conversation unrelated to the flight checklist (sterile cockpit situation) when the plane is below 10,000 feet. This allows for increased focus during critical periods and reduces crashes (Cohen, 1999). Medication administration should be considered as critical as piloting a plane, because patients place their lives in the hands of health care professionals.

This study was conducted to measure the effect of two targeted interventions based on airline industry safety measures for decreasing nurses' distractions during medication administration. The study involved three groups of nurses, with those in the control group using customary medication administration procedures. Nurses in the second group used a

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focused protocol, and the third group used the Medsafe® protocol. Significant reductions in distractions were found with both the focused protocol and the Medsafe protocol, with the largest mean difference between the control and the Medsafe group.

**Background**

MAEs remain third in the list of causes of sentinel events leading to patient death or loss of function. Most MAEs occur in general hospitals as opposed to behavioral hospitals, outpatient facilities, long-term care facilities, or home care settings (Joint Commission on Accreditation of Healthcare Organizations [JCAHO], 2002). The term “sentinel event” is used because it sounds a warning that something needs to be done to prevent future similar incidents. The new criteria for determining whether a medication error is considered sentinel include patient death, paralysis, or coma associated with a medication. Any “near miss” medication error is now considered non-reportable (JCAHO, 2001). An estimated 10 to 20 sentinel events occur in every U.S. hospital annually (Kobs, 1999). Nevertheless, complex systems rather than humans are frequently the source of MAEs in health care settings. Medication administration involves a complex set of steps in achieving the desired goal of getting the medication to the patient in a timely manner. A multitude of contributing factors often lead to medication errors as nurses encounter constraints within the system, work design problems, and human and environmental factors.

Recently the Agency for Healthcare Research and Quality (AHRQ) and the Institute of Medicine (IOM) recommended using teamwork, decision support, and checklists borrowed from the aviation industry to improve medication safety (AHRQ, 2001; IOM, 2001). There is a need to simplify systems, use standard protocols, improve communication and teamwork, and build in redundancy to defend against system errors. Also, basic psychological limitations should be considered for those involved in the task (IOM, 2000). These include a person's ability to focus in the face of distractions, conversation, and noise while trying to administer medications efficiently and safely.

According to the IOM (2000), preventable events resulting from medical errors cause nearly 100,000 deaths in hospitals annually, with almost 2% of these being medication related. This finding translates to 2,000 medication-related deaths annually. Regardless of the reported number, medication error reduction is critical to patient safety and the viability of the health care industry. An increased interest in identifying and implementing MAE safety measures has followed the IOM’s 1999 report. However, more needs to be done to improve medication safety.

**Medication Errors**

Medication administration errors occur when there is a breach of one of the seven rights of medication use: right patient, right drug, right dose, right time, right route, right reason, and right documentation. MAEs often result in patient injury, increased hospital costs, and nurses being blamed for the incident.

Based on a 1999 study involving 56 hospitals, most medication errors occur at the point of administration (United States Pharmacopeia [USP], 2000). Furthermore, as much as 1.6% to 38% of all medications administered are in error, excluding about 25% of those that are not reported (Osborne, Blais, & Hayes, 1999). With millions of doses of medications administered in the United States annually, error rates as small as 0.1% would produce error totals that exceed other industries. An equivalent in other industries would include two plane crashes at a major airport per day, and 16,000 pieces of mail lost per hour (Beardsley & Woods, 1999). These staggering numbers cause great concern for organizations struggling to remain viable in today’s health care market.

**System Issues**

Medication administration is an example of a complex system involving several phases and steps. When such elaborate systems are faulty, the potential for multiple errors accumulate over time and finally result in a major accident. Even with systems of verification in place, most medication administration processes are convoluted and error prone. System failures include both design failures and environmental failures. High noise levels, interruptions, difficult-to-read equipment displays, illegible dosage labels, and similar shapes, colors, and sizes of bottles are all system failures in the hospital work environment (Moray, 1994). Medication administration, in fact, involves countless environmental elements continually interacting with one another.

**Design Failures**

Design failures involve problems with processes, tasks, or equipment. In the past nurses were more identifiable due to the presence of nurses’ caps and distinctive white uniforms. The assigning of only one or two medication nurses reduced the problems with distractions from other personnel. Other staff simply left the medication nurses alone to perform their job.

Many hospitals today use the modified case method in which several nurses have responsibility for and deliver medications to a group of assigned patients. Consequently, it is often challenging to
identify whether nurses are administering medications or performing other duties. Because of similar uniforms and small print on name tags, it is also difficult to determine which employees are nurses. When people are unaware of when a nurse is administering medications, they are likely to interrupt to obtain answers for trivial information and cause the nurse to lose focus during medication administration.

Organizational culture. Culture is a set of norms, attitudes, and values inherent within the organization defined by the importance placed on the work done. The hospital's organizational culture shapes the work, the change process, and the impact of external forces (Harrison & Shroen, 1999) or value for safety. The beliefs and standards of employees merge with those of managers to produce the norms and standards of the organization's culture. The hospital's culture also affects how nurses respond to problems (Wakefield, Wakefield, Uden-Holman, & Blegen, 1996; Wakefield, Wakefield, Uden-Holman, Blegen, & Vaughn, 1999a; Wakefield, Wakefield, & Uden-Holman, 2000).

If managers are not perceived as concerned about safety, employees will follow with the same attitude. Further, if employees do not trust management, they will reject any new safety initiatives. When new employees are hired, someone who exemplifies the safety culture should mentor them (Helmreich & Merritt, 1998). If the organization hierarchy values safety and researched practices, employees will adopt the same beliefs. Ultimately organizational culture either supports or detracts from organizational effectiveness.

Teamwork. Teamwork may also be important in assisting nurses to avoid distractions during medication administration. Team structures often lose cohesiveness as social pressures cause them to dissolve into informal groups. Likewise, when a conscientious authority structure is lacking, the team functions ineffectively. Even if someone in the team remains effective, social pressures by other team members can eventually cause behavior conformity (Moray, 1994).

The airplane cockpit demonstrates one example of the importance of teamwork, with clear lines of authority and effective communication. Airline research indicates that errors occurred most often because of failures in teamwork and coordination. Intricate work such as that involved in health care also requires teamwork. Thus, following the example of the aviation industry by teaching harmonious teamwork can improve patient safety. Pilots follow standard operating procedures and checklists, which direct appropriate actions. However, when deviations in flight occur, team members coordinate efforts with the captain and the airplane's computer to return the plane to safety. Health care often exhibits the "captain of the ship" culture, especially in the operating room. Surgeons sometimes invoke their authority over anesthesiologists and nurses when situations become tense. Conversely, the health care industry is beginning to realize the importance of team training to prevent errors (Helmreich & Merritt, 1998).

Standards operating procedures/protocols. The five rights of medication administration have now evolved into the seven rights: right drug, right patient, right dose, right time, right route, right reason, and right documentation. These standard elements of medication administration include knowledge of the medication's use, usual dosage and route, actions, side effects, drug and food interactions, and contraindications (Pape, 2001).

The standard procedure or evidence-based practice for medication administration taught to nursing students begins with obtaining the medication administration record (MAR) and verifying the order for accuracy. Once the medication is obtained, the container label is compared to the MAR. The label is then rechecked while preparing the medication, and verified one last time when replacing the drug container. After checking the patient's identification bracelet and asking the patient to state his/her name, the nurse then administers the medications. Simultaneously the drug's purpose and pertinent side effects are explained to the patient. The dosage, time, and nurse's signature are documented. Finally, the patient is evaluated after 30 minutes for any effects of the medication (Kozier, Erb, Berman, & Burke, 2000). When a nurse is in a hurry or is distracted, deviation from these previously learned procedures for medication administration may occur, and increased medication errors result. Other contributing factors often lead to medication errors as the nurse encounters constraints within the system, work design problems, and human and environmental factors.

Environmental Failures

Another problem nurses encounter today is high traffic and congestion on many nursing units, which adds to distractions and confusion about roles and identities. Situations that increase distractions and prevent focus contribute to medication errors. The inability to concentrate on the medication administration process and feeling rushed during medication administration can easily lead to errors (Wolf, 2001). A lack of available nursing staff can cause additional chaos and distractions as nurses
attempt to complete multiple tasks.

Distractions. For this study, a distraction was defined as any action that draws away, diverts, or disturbs the mind or attention from achieving the medication administration goal. Distractions can take many forms including preoccupations, conversation, noise, interruptions, other peoples’ increased activity, and shift changes.

Interruptions as distractions while preparing medication are a primary environmental factor contributing to medication errors (American Nurses Association, 1998). Studies show that most MAEs are the result of distractions, overwork, inexperience, communication gaps, performance deficits (lack of focus), and failure to follow protocols during medication administration (Gladstone, 1995; USP, 2000; Walters, 1992). Inevitably, an investigation that focuses only on system design problems, to the exclusion of human factors, would be meaningless.

Human factors. Safety occurs on a continuum from increased to decreased likelihood of error, with many errors resulting when human performance limits have been exceeded (Helmreich & Merritt, 1998). Limits on human cognition affect the ability to be consistently accurate. Precise motor skills involve primary and working memory, attention, focus and concentration, and the connections that must be made (Moray, 1994). The capacity to maintain attention in the presence of excessive stimulation (distractions) is almost impossible. This deficit may be explained by the human tendency for the attention from a task, contained by one side of the brain, to be depleted by an environmental stimulus (Driscoll, 1994).

Active Failures

Other problems that contribute to errors include active failures (personal mistakes, slips, and lapses of memory) which affect the system for a short time. An example of active failures includes functioning in the “automatic mode,” which requires less thinking and is common for experienced nurses. However, MAEs occurring as distractions cause the automatic thought process to be lost or interrupted, and an incorrect choice made. This action is like going to another room to get something and forgetting the purpose of the trip (Cohen, 1999).

Slips and lapses result from a deviation from the plan, whereas mistakes result from the wrong plan. Slips and lapses precede the detection of a problem and are associated with monitoring failures.

Mistakes occur because of applying a bad rule or misapplying a good rule (Reason, 1990). For example, the observer who receives an ambiguous signal such as an alarm may decide that the alarm pattern matches a familiar sound, and may make a wrong choice by ignoring a true alarm, thinking it was false (Moray, 1994). Mistakes also happen when the person is not equipped to handle unexpected changes (Reason, 1990). For instance, the ambiguous sounding alarm may be totally foreign to the person. The nurse may then try to silence a true alarm or take other inappropriate actions.

On the other hand, a more experienced nurse may know the character and timing of the change and the corresponding response to it but fail to plan an alternate choice (Reason, 1990). For example, the charge nurse may have allowed too many personnel to go to lunch. When the ambiguous alarm sounds while the nurse is busy with another task, he/she fails to act.

Slips present evidence of a distraction or preoccupation that limits the attention and intended action of the short-term memory. Excessive input such as distractions compete for attention and fill the working memory where information is temporarily stored, thus affecting the ability to concentrate (Reason, 1990).

Latent Failures

In contrast, latent conditions (distractions, overwork, fatigue, and inexperience) allow failures to continue (Reason, 2000). They are linked to conditions within the external work situation. When latent conditions combine with active failures, repeated mistakes happen (Reason, 1990; 2000). Redirected action becomes more difficult when the distraction was unrelated to the current action (Reason, 1990).

Safety and Error Prevention

Measures to counter errors are developed from the idea that although we cannot change the human condition, we can redesign the work system to help humans avoid errors. When the system fails to prevent an error, the focus should not be on who made a mistake, but on how and why the defenses failed (Reason, 2000). System redesign is a critical component of future health care safety in creating a culture where prevention is everyone’s responsibility (Leape et al., 1998). For this research study, safety in aviation was evaluated as a model for safety in medication administration.

Pilots are not allowed to engage in conversation unrelated to the flight checklist (sterile cockpit situation) as long as the plane is below 10,000 feet (Cohen, 1999). Accordingly, a similar tactic includes requiring the nurse to focus on medication administration, without engaging in unrelated conversation, as long as he/she is involved in
Figure 1. Medication Administration for Safety in Hospitals (MASH): An Organizational Framework

Adapted from Harrison & Shirom (1999).
administering medications. The nurse is also required to follow a medication safety checklist with visual reminders for accuracy.

**Protocols and Visible Signage**

Using visible hazard warnings, following written protocols and procedures, and encouraging accurate documentation promote medication administration safety (Wolf, 2001). Humans have increasingly become symbol-making, symbol-using, symbol-dominated creatures. First, symbols represent something of value to humans. Second, symbols are transmitted by learning processes. Third, the connection between the symbol and the value represented must be either imposed from outside or come from within (von Bertalanffy, 1967).

Professions typically have symbols differentiating themselves from others. The white lab coat worn by physicians or uniform with multiple golden stripes and wings worn by an airline pilot identify both professions as having a certain level of expertise that sets them apart from other individuals (Helmreich & Merritt, 1998).

In a study of 203 parents and their children, Barrett (1994) found that children rated both male and females dressed in a white lab coat as most competent when compared with four other types of dress. In a qualitative study examining the components of nurses' professional attire, the majority of 14 participants (including 12 health care professionals, one nursing student, and one lay person) believed that a clean white uniform (lab coat) and a large-print identification badge promoted easy identification and projected an image of competency and professionalism. Participants also felt that the ability to identify the nurse from other caregivers was critical. They noted that identifying an employee's status is often difficult, because attire for many types of employees is the same in health care institutions (Lehna et al., 1999).

Signs can serve as warning of impending danger before the fact (Reason, 1990). Signs and symbols can serve various purposes in the medication administration process. For example, attire is a symbol that identifies the nurses in health care institutions, so that others recognize a certain level of knowledge and expertise. Signs are useful reminders of the priority of safety, and serve as activators to direct behavior (Geller, 2001). Thus, we often see workers attired in orange vests to remind passersby of the intended safety message.

One problem often encountered with signage is the phenomenon known as habituation. This process causes people to learn not to respond to an event that occurs repeatedly. However, the organization's value for safety reduces the potential for habituation and increases the potential for continued sign compliance. People must believe that the safety goal is worthwhile, or that consequences are unacceptable (Geller, 2001). Desiring to arrive home safely will cause people to respect the worker's orange vest while following traffic around a hazardous situation. Likewise, decreasing the potential for medication errors provides a worthwhile safety incentive for personnel to acknowledge the
nurse's visible symbol (in this study, a vest) as a reminder to avoid interruptions during medication administration.

No known studies exist that have implemented and evaluated any intervention to reduce distractions during medication administration. Thus, this study used focused protocols (checklists), teamwork, and the application of a vest as a visible outward sign, as interventions to decrease nurses' distractions while administering medications.

**Conceptual Framework**

The conceptual framework for this study was formulated from Harrison and Shirom's (1999) organizational assessment structure. The Medication Administration for Safety in Hospitals (MASH) open systems model includes inputs that feed into the system to promote accurate delivery of medications to patients (see Figure 1). Throughputs involve constraints and barriers found at the organizational, group, and individual levels, which impede the process of getting medications to patients. Outputs include safe medication administration, and feedback mechanisms are the communication and reports from inside and outside the organization that provide safety evidence. System effectiveness is measured by safe delivery of medications to every patient.

This study tested the bolded group component of the throughput section (see Figure 1) that was the most intervenable to reducing system problems. The group constraints included in medication administration are environmental factors (distractions and noise), procedure and policies (failure to establish and follow standard operating procedures and protocols), and behavior factors (inability to focus or lack of focus, communication problems, and conversation).

**Assumptions**

- The system moves on a planned course and constraints lead to performance problems (Theory of Constraints Center [TOC], 2000).
- Environmental constraints (distractions, lack of focus, conversation) affect workgroups making them less productive, less cohesive, and less committed to the task (Harrison & Shirom, 1999).
- Ineffectiveness at one level affects all other levels and directly affects outcomes (Harrison & Shirom, 1999).
- Manipulation of more accessible constraints is more likely to result in successful change (Harrison & Shirom, 1999).
- Once the constraint is removed, the system moves to a higher level of performance, thus reducing system problems (TOC, 2000).

**Methods**

This quasi-experimental three-group design tested the effects of two interventions to reduce nurses' distractions during medication administration. Hallmarks of the quasi-experimental design include manipulating the independent variable to observe its effect on the dependent variable, controlling for confounding variables, and using a convenience sample (Knapp, 1998; Polis & Hungler, 1995). Thus the independent variable was group identity of first the control and then the two interventions, to prevent distractions during medication administration. The dependent variable was the number of distractions through eight cycles of medical administration for each group.

One research hypothesis and one research question were proposed for the study. The research hypothesis stated: Two targeted interventions, a “focused” protocol and a “Medsafe” protocol, both with educational interventions, will reduce nurses' distractions during medication administration cycles when compared to a control group of similar nurses who do not use either intervention. The research question was: Which distracters are more predictive of nurses being distracted during medication administration cycles?

**Instruments.** The Demographic Data Form (see Figure 2) was used to collect information about age, gender, ethnicity, level of nursing education, years of nursing experience, and self-reported level of nursing expertise for observed nurses. The Medication Administration Distraction Observation Sheet (MADOS) was used to count nurses' distractions during medication administration cycles. A medication cycle started when the nurse began the administration of all assigned patients' medications at a scheduled time. The medication cycle ended when the nurse completed charting the medications given.

The MADOS (see Figure 3) is a 10-item instrument designed to count distractions during medication administration. Potential distraction sources included physician, other personnel, phone call, other patient, visitor, missing medication, wrong dose medication, emergency situation, conversation, and external noise. The nurse researcher collected data by observing distractions during medication administration for both the control and the intervention groups. Slash marks were made under the corresponding cause of the distraction each time a distraction occurred. The scheduled medication time and total time interval for each observation period were also entered on the MADOS form. Higher scores corresponded to increased frequency of nurses' distractions during medication administration.

MADOS validity and reliability. The MADOS was designed follow-
Medication Administration Distraction Observation Sheet (MADOS) with Definitions of Distraction Categories While Administering Medications

<table>
<thead>
<tr>
<th>Scheduled Medication Time</th>
<th>Number of Distractions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Start Time</td>
<td>Physician</td>
</tr>
<tr>
<td></td>
<td>Other personnel</td>
</tr>
<tr>
<td></td>
<td>Phone call</td>
</tr>
<tr>
<td></td>
<td>Other patient</td>
</tr>
<tr>
<td></td>
<td>Visitor</td>
</tr>
<tr>
<td></td>
<td>Missing medication</td>
</tr>
<tr>
<td></td>
<td>Wrong dose medication</td>
</tr>
<tr>
<td></td>
<td>Emergency situation</td>
</tr>
<tr>
<td></td>
<td>Conversation</td>
</tr>
<tr>
<td></td>
<td>External noises</td>
</tr>
<tr>
<td>Stop Time</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>Elapsed Time</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
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<tr>
<td></td>
<td></td>
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</tr>
</tbody>
</table>

A distraction includes any action that draws away, diverts, or disturbs the mind or attention from achieving the medication administration goal. Categories are further defined below.

- **Physician**: Physician or other medical provider (NP or PA) distracts or interrupts the nurse administering medications.
- **Other personnel**: Other personnel distract or interrupt the nurse administering medications.
- **Phone call**: The nurse administering medications is interrupted by a phone call or places a phone call.
- **Other patient**: A different patient interrupts the nurse or the nurse must stop administering routine medications to attend to a different patient.
- **Visitor**: A visitor or person other than an employee distracts the nurse administering medications.
- **Missing medication**: The nurse administering medications encounters one or more missing medications from the patient's drawer or the medication dispensing machine, which causes the nurse to take some action to retrieve the missing medication.
- **Wrong dose medication**: The nurse administering medications encounters one or more wrong dose medications in the patient's drawer or the medication dispensing machine, which causes the nurse to take some action to retrieve the missing medication.
- **Emergency situation**: Any emergency situation such as a code or a patient's change in health that necessitates the nurse's immediate action.
- **External conversation**: Loud conversation going on in the area, or any conversation not related to medication administration that the nurse engages in.
- **External noise**: Loud noises audible to the nurse administering medications that appear to distract the nurse.
Table 1.
Means and Standard Deviations for Number of Distractions Nurses Experienced During Scheduled Medication Administration for the Control, Focused Protocol, or Medsafe Protocol Group Interventions (N=24)

<table>
<thead>
<tr>
<th>Distractions Experienced During Medication Administration</th>
<th>Group</th>
<th>Mean</th>
<th>Standard Deviation</th>
<th>Total of All Distractions</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Control (n=8)</td>
<td>60.50</td>
<td>12.91</td>
<td>484</td>
</tr>
<tr>
<td></td>
<td>Focused protocol (n=8)</td>
<td>22.50</td>
<td>8.47</td>
<td>180</td>
</tr>
<tr>
<td></td>
<td>Medsafe⁹ (n=8)</td>
<td>8.00</td>
<td>4.50</td>
<td>64</td>
</tr>
</tbody>
</table>

for this study, an effect size of 1.32 for a power of .80 and alpha of .05 (one-tailed) was established. According to Lipsey (1999), a sample size of 5 is considered adequate to determine significant mean differences between groups. However, since few studies exist for comparison, a sample of eight medication administration cycles for each group was observed.

Population and setting. The population included high-volume medication administration cycles. A convenience sample (N=24) of medication cycles was selected for one control and two intervention groups during high-volume medication administration times. Medication administration cycles were the measured elements in this study. A medication cycle started when the nurse began the administration of all assigned patient medications and ended when the nurse completed documentation of administered medications. The setting included a medical-surgical nursing unit with an average patient census of 30 in a 520-bed acute care hospital in a large metropolitan city in South Texas. Observed nurses were selected from those who volunteered to participate and met study inclusion criteria. Participants were included if they (a) were English-speaking male and female nurses, (b) routinely administered medications, (c) were routinely assigned to the nursing unit, (d) had not participated in the pilot study, and (e) were not precepting another staff member.

Protection of human subjects. After obtaining approval from the institutional review board and permission from the study hospital, study dates and times were established. A convenience sample was selected from those who volunteered to participate and met study inclusion criteria. Participation was voluntary, and all subjects provided informed consent. Potential
were told that they could withdraw from the study at any time.

Nurses to be observed were approached individually and provided with an explanation of the study purpose and protocols. Verbal and written consent were obtained just prior to each observation period. Confidentiality of data was established with code numbers, study materials were kept in a locked file cabinet, and participants were assured that they would not be identified in written reports.

Data collection. For the control group (n=8), distractions were observed while nurses used customary medication administration procedures. Observed participants and other employees were asked to maintain normal conditions and behavior. Even though the planned inservices were replaced with individual instruction, participants seemed receptive to the study protocols. Observer influence may have affected the study to some extent, which is one limitation of the study. However, the influence did not seem to change the ultimate outcome of the study and was consistent throughout each of the three protocols.

For the next set of eight medication administration cycles, the focused protocol intervention was implemented, and nurses' distractions were counted. Staff members were asked not to interrupt or distract the "special nurse" being observed unless the distraction related to medications being administered. Instead they were asked to intercept phone calls and other distractions for the observed nurse. The observed nurse was also asked to refrain from conversation unrelated to medications during medication administration.

Subsequently, the Medsafe protocol intervention was implemented (n=8), and distractions were counted while nurses used the checklist and wore a special vest. As before, prior to data collection, staff members were asked not to interrupt the nurse being observed while the nurse wore the vest but to intercept phone calls or other distractions as much as possible. The observed nurse was asked to wear the red vest and avoid conversation unrelated to medications during medication administration. The red vest had white lettering with the words "Medsafe Nurse, Do Not Disturb" on the back and front.

Distraction observation continued for each group until the sample of eight medication cycles for each group was reached. Nurses were observed during weekday scheduled medication administration times of 9:00 am, 1:00 pm, 5:00 pm, and 9:00 pm for each study group.

Sample. The majority of the 24 participant observations during medication administration included Caucasians (n=19, 79%) and females (n=23, 95%). The majority of participants (n=11, 46%) were

<table>
<thead>
<tr>
<th>Source</th>
<th>Sum of Squares</th>
<th>Df</th>
<th>Mean Square</th>
<th>F</th>
<th>P</th>
</tr>
</thead>
<tbody>
<tr>
<td>Between groups</td>
<td>11761.333</td>
<td>2</td>
<td>5880.667</td>
<td>68.229</td>
<td>.000</td>
</tr>
<tr>
<td>Within groups</td>
<td>1810.000</td>
<td>21</td>
<td>86.190</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>35654.000</td>
<td>24</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Dependent Variable: Total number of distractions
*p < .05
R squared = .887 (Adjusted R squared = .854)

<table>
<thead>
<tr>
<th>Group</th>
<th>Group</th>
<th>Mean Difference</th>
<th>Standard Error</th>
<th>P</th>
</tr>
</thead>
<tbody>
<tr>
<td>Control (n=8)</td>
<td>Focused Protocol (n=8)</td>
<td>*38.00</td>
<td>4.64</td>
<td>.000</td>
</tr>
<tr>
<td>Focused Protocol (n=8)</td>
<td>Medsafe</td>
<td>*14.50</td>
<td>4.64</td>
<td>.014</td>
</tr>
<tr>
<td>Medsafe (n=8)</td>
<td>Control</td>
<td>*52.50</td>
<td>4.64</td>
<td>.000</td>
</tr>
</tbody>
</table>

Based on observed means. Dependent variable: Total distractions.
* The mean difference is significant at the .05 level.

 risks were discussed with each study participant. Participants were told that they could withdraw from the study at any time.
Apptlying Airline Safety Practices to Medication Administration

Table 4.
Means, Standard Deviations, and Frequencies of All Categories of Distractions Nurses Experienced During Medication Administration for the Control, Focused Protocol, or Medsafe Groups (N=24)

<table>
<thead>
<tr>
<th>Group</th>
<th>MD</th>
<th>Other Person</th>
<th>Phone Call</th>
<th>Other Patient</th>
<th>Visitor</th>
<th>Missing Medication</th>
<th>Wrong Dose Medication</th>
<th>Emergency Situation</th>
<th>External Talking or Nurse Talked</th>
<th>Loud Noise</th>
</tr>
</thead>
<tbody>
<tr>
<td>Control Mean</td>
<td>1.75</td>
<td>19.25</td>
<td>8.39</td>
<td>2.88</td>
<td>1.75</td>
<td>2.38</td>
<td>.39</td>
<td>.63</td>
<td>19.38</td>
<td>3.75</td>
</tr>
<tr>
<td>SD</td>
<td>1.04</td>
<td>3.28</td>
<td>3.62</td>
<td>.99</td>
<td>1.49</td>
<td>1.06</td>
<td>.74</td>
<td>.74</td>
<td>5.24</td>
<td>1.38</td>
</tr>
<tr>
<td>% of Total</td>
<td>82%</td>
<td>58%</td>
<td>74%</td>
<td>61%</td>
<td>64%</td>
<td>56%</td>
<td>60%</td>
<td>83%</td>
<td>72%</td>
<td>88%</td>
</tr>
<tr>
<td>Total</td>
<td>14</td>
<td>154</td>
<td>67</td>
<td>23</td>
<td>14</td>
<td>19</td>
<td>3</td>
<td>5</td>
<td>155</td>
<td>30</td>
</tr>
</tbody>
</table>

| Focused Protocol Mean | .25 | 10.50 | 1.50 | 1.50 | .63 | 1.13 | .13 | .13 | 6.25 | .50 |
| SD                  | .71 | 4.24 | 1.60 | .33 | 7.4 | 1.73 | .35 | .35 | 4.50 | .53 |
| % of Total          | 12% | 32% | 13% | 32% | 23% | 27% | 20% | 17% | 23% | 12% |
| Total               | 2 | 84 | 12 | 12 | 5 | 9 | 1 | 1 | 50 | 4 |

| Medsafe Mean       | .13 | 3.63 | 1.38 | .38 | .38 | .75 | .13 | .00 | 1.26 | .00 |
| SD                 | .35 | 2.13 | .74 | .74 | .74 | .89 | .35 | .00 | 1.39 | .00 |
| % of Total         | 8% | 11% | 12% | 8% | 14% | 18% | 20% | 0% | 5% | 0% |
| Total              | 1 | 29 | 11 | 3 | 3 | 6 | 1 | 0 | 10 | 0 |

| All Mean           | .71 | 11.13 | 3.75 | 1.58 | .92 | 1.42 | .21 | .25 | 8.96 | 1.42 |
| SD                 | 1.04 | 7.27 | 4.01 | 1.35 | 1.18 | 1.41 | .51 | .53 | 8.72 | 1.89 |
| Total              | 17 | 267 | 30 | 38 | 22 | 34 | 5 | 6 | 215 | 34 |

LVNs, followed by 33% (n=8) ADNs, and 17% (n=4) were BSN nurses. Ages ranged from 26 to 51 years, and participants had 1 to 26 years of nursing experience. This distribution is fairly representative of most hospital systems in the United States today. Although no similar studies exist for direct population comparison, other studies addressing medication errors report similar participant allocations. For example, a study of medication errors (Osborne et al., 1999) reported that the majority of nurse survey respondents were Anglo (50%) and female (93%) between the ages of 31 to 50 with 11 to 20 years of experience. However, the majority held an associate's degree in nursing.

Wakefield et al. (1999b), who studied MAE reporting rates, also identified the majority of nurse participants with an ADN degree.

Data Analysis

Statistical data were analyzed using SPSS 10.0 (Statistical Package for the Social Sciences) with alpha set at .05. The research hypothesis was examined using a one-way analysis of variance (ANOVA) and descriptive indices. The research question was analyzed using multiple bivariate regression to explain the extent to which each distraction category predicted distractions nurses are likely to experience.

The research hypothesis was addressed by observing eight medication administration cycles for each of the two treatment groups and one control. The control group experienced 484 distractions during medication administration (mean = 60.50 ± 12.91). When the focused protocol was used to guide medication administration, there were a total of 180 distractions (mean = 22.5 ± 8.47). When the Medsafe protocol with vest was used, total distractions dropped to 64 instances (mean = 8 ± 4.50). Table 1 presents means and standard deviations for the dependent variable of distractions during medication administration.

Mean differences in effectiveness of the two interventions to reduce distractions during med-
Table 5.
Bivariate Linear Regression Using Separate Predictors While Controlling for All Other Distraction Sources Nurses Experience During Medication Administration

<table>
<thead>
<tr>
<th>Distracter</th>
<th>$R$</th>
<th>$R^2$</th>
<th>Slope</th>
<th>Std. Error</th>
<th>Sig.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Conversation</td>
<td>.996</td>
<td>.934</td>
<td>.966</td>
<td>.153</td>
<td>.000</td>
</tr>
<tr>
<td>Other personnel</td>
<td>.951</td>
<td>.904</td>
<td>.951</td>
<td>.220</td>
<td>.000</td>
</tr>
<tr>
<td>Loud noise</td>
<td>.933</td>
<td>.871</td>
<td>.933</td>
<td>.985</td>
<td>.000</td>
</tr>
<tr>
<td>Phone call</td>
<td>.850</td>
<td>.722</td>
<td>.850</td>
<td>.680</td>
<td>.000</td>
</tr>
<tr>
<td>Physician</td>
<td>.810</td>
<td>.656</td>
<td>.810</td>
<td>.292</td>
<td>.000</td>
</tr>
<tr>
<td>Different patient</td>
<td>.709</td>
<td>.503</td>
<td>.709</td>
<td>2.71</td>
<td>.000</td>
</tr>
<tr>
<td>Visitor</td>
<td>.638</td>
<td>.408</td>
<td>.638</td>
<td>3.39</td>
<td>.001</td>
</tr>
<tr>
<td>Emergency</td>
<td>.603</td>
<td>.363</td>
<td>.603</td>
<td>7.78</td>
<td>.002</td>
</tr>
<tr>
<td>Medication missing</td>
<td>.508</td>
<td>.258</td>
<td>.508</td>
<td>3.16</td>
<td>.011</td>
</tr>
<tr>
<td>Wrong dose medication present</td>
<td>.381</td>
<td>.145</td>
<td>.381</td>
<td>9.41</td>
<td>.066</td>
</tr>
</tbody>
</table>

Predictors: Conversation, other personnel, loud noise, phone call, physician, different patient, visitor, emergency, missing medication, wrong dose medication present.
Dependent variable: Total distractions.

Medication administration were analyzed using a one-way ANOVA. The ANOVA revealed statistically significant mean differences among the groups, $F(2, 23) = 68.229$, $p = .000$. The independent variable was group assignment for the control, the focused protocol group, or the Medsafe group. The dependent variable was the change in number of distractions experienced by nurses during medication administration depending on whether they were a part of the control group or one of the intervention groups. The model was able to predict that 86% of the time there would be a decrease in distractions depending on the intervention used (see Table 2).

Post hoc pairwise comparisons using Tukey's HSD were used in evaluating the effect of the type of intervention on number of mean distractions. The ANOVA relies on the assumption that the variance spread is the same in all conditions. Since equal sample sizes existed in this study, no test for homogeneity of variance was performed. There was a significant mean difference in total distractions between the focused protocol group and the control group ($p = .000$). There was also a significant difference between observed distractions for the focused protocol group and the Medsafe group ($p = .014$), and between the control and the Medsafe protocol group ($p = .000$) (see Table 3). These findings indicate that significantly fewer distractions occurred in the Medsafe vest-wearing group than in the protocol or control groups.

Distraction categories were further analyzed using descriptive methods and multiple and bivariate linear regression. Just as the mean values decreased, the total of all distractions decreased incrementally with each intervention as follows: 484 for the control group, 180 for the focused protocol group, and 64 for the Medsafe group.

Descriptive analysis shows that most of the distractions occurred for all three groups due to interruptions by personnel and by distractions caused by conversation. These distractions included conversations by others in the environment or by the nurse speaking to someone about something other than medications. The two types of distractions were mutually exclusive in that, if conversation were a part of the interruption by personnel, it was not counted as a conversation distraction unless it was directed toward someone else or unless loud conversation in the area distracted the nurse.

The control group experienced the most interruptions by personnel (n=154, 58%), followed by the focused protocol group (n=84, 32%) and the Medsafe group by other employees (n=29, 11%).

External conversation or nurse-initiated conversation accounted for nearly the same amount of interruptions (n=155, 72%) for the control group, less for the focused protocol group (n=50, 23%), and even fewer for the Medsafe group (n=10, 5%). The fewest distractions were caused by a wrong dose medication being present or an emergency situation in all three groups (see Table 4).

Multiple and bivariate linear regression analyses were conducted to answer the research question: Which distracters contribute more significantly to the distraction variance nurses experience and are more predictive of nurses being distracted during medication administration cycles?

The potential distraction source was the independent variable and the total number of distractions was the dependent variable. Results of the simultaneous multiple regression analysis revealed
that all 10 distraction predictors were significantly related to the total number of distractions nurses experienced, $R^2 = 1.0$, $F(10, 13) = 2.96E+15$, $p = .000$. Subsequently bivariate linear regression was used to estimate the unique effect of each variable, while holding other effects constant on the total number of distractions nurses experienced.

Independent variables are listed in order of importance, from greatest likelihood to increase distractions to least likely to contribute to total nurses' distractions during medication administration. The wrong dose medication variable was nonsignificant in the bivariate regression analysis, indicating a low relationship to total distractions. Conversation accounted for the majority (93%) of the variance in total distractions, followed by interruptions by personnel (90%), and loud noises (87%) (see Table 5).

Variables that involved people in the environment seemed to form a pattern of more increases in distractions compared to those factors related to medications.

The slope measures the rate of change for the independent
Applying Airline Safety Practices to Medication Administration

Table 6. Comparison of Current Airline Industry Standards and Recommended Health Care Standards for Medication Administration

<table>
<thead>
<tr>
<th>Airline Industry</th>
<th>Health Care Industry Recommendations</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Establish a safety culture.</td>
<td>1. Establish a safety culture.</td>
</tr>
<tr>
<td>2. No conversation during flight take off and landing.</td>
<td>2. No conversation during medication administration.</td>
</tr>
<tr>
<td>3. Use teamwork before and during flight.</td>
<td>3. Use teamwork during medication administration.</td>
</tr>
<tr>
<td>4. Wear a distinguishing uniform indicating rank. Establish clear lines of authority.</td>
<td>4. Wear a visible symbol during medication administration. Wear a large print name tag indicating educational status.</td>
</tr>
<tr>
<td>5. Use a checklist during flight take off and landing.</td>
<td>5. Use a standard medication protocol checklist.</td>
</tr>
</tbody>
</table>

variable and is expressed as a positive number, indicating that the change in one independent variable is associated with upward changes in the dependent variable. A high slope indicates that changes in the specific independent variable were associated with more significant change in the dependent variable.

The closer the rate is to 1, the higher the predicted relationship to the potential to cause distractions. A score of .80 or higher indicates a strong relationship between the distraction source and the potential for total number of distractions experienced during medication administration. Distractions with the highest scores were conversation, other personnel, noise, phone calls, and physicians.

A positive linear relationship was shown between number of total distractions and conversation-related distracters. External conversation that distracted the nurse or conversation initiated by the nurse caused increased total distractions during medication administration. A positive linear relationship was also associated with the total distractions experienced and personnel interruptions. Increases in interruptions by personnel corresponded to an upward change in total distractions. In fact, the total number of distractions increased as the number of people-related factors increased. Medication-related factors were less likely to produce a source of distraction for the nurses.

In addition, there was a positive linear slope related to high noise levels as predictive of distractions, though not as dramatic as in the previous analogies. All but the last factor (wrong dose medication present) were significant while controlling for all other variables in the analysis. Yet not all significant factors represented a linear relationship, indicating that they were less likely to create a change in the specific independent variable as associated with a change in the dependent variable.

There was a nonlinear relationship in total number of distractions experienced from missing medications as distraction sources, indicating that pharmacy-related causes of distractions were much less likely to contribute to the total number of distractions than people-related distractions.

Discussion

Because a preferred situation in a nursing unit would be to have as few distractions as possible, lower distraction scores were the most desirable in this study. Significant mean distraction differences were found among the three groups: nurses using standard procedures, nurses using the focused protocol, and those using the Medsafe protocol. For all three groups, nurses' distraction scores decreased incrementally from control to focused protocol and then to Medsafe protocol groups, indicating that both interventions were effective in reducing nurses' distractions.

These results provide evidence that distractions during medication administration can be significantly reduced by educating staff members to the importance of not distracting nurses during medication administration. Distractions can be further reduced by nurses' avoidance of conversation, and by use of a visible symbol to indicate to others that distractions are unwanted for a time. Using checklists as reminders to focus on the appropriate medication administration procedure can also reduce attention deficits.

Most staff members applied the teamwork approach well during the study intervention periods. Their efforts to prevent distractions supported the nurses' ability to focus during medication administration. The evening shift personnel seemed to work better as a team compared to the day shift. A few staff members said it was not
Applying Airline Safety Practices to Medication Administration

It was unknown just how many times the nurses referred to the checklist (see Figures 4 & 5). Items on the checklist included verifying orders, not engaging in conversation, looking at items being read, using the seven "rights," taking the MAR to the patient's bedside, taking medications in unit-dose packets to the bedside, verifying the armband, asking the patient to state his/her name, and correctly documenting medications given. However, most nurses did not take the MAR to the bedside, and some opened unit-dose packets and dropped the medications into a pill cup at the nurses' station. It is unknown what method the nurses used to verify patient identity since they were not visible to the observer in most patients' rooms. Nevertheless, the nurses stated that the checklists helped by offering reminders of the proper method of administering medications, and made them think more about what they were doing.

The study findings support the necessity of using distraction-reducing techniques to improve medication safety. Changes in working relationships must be addressed immediately to increase nurses' focus during critical tasks such as medication administration. Improving teamwork should be considered as an effective distraction-decreasing technique. Leaders must demonstrate support for safety and expect employees to model an attitude of safety in work relations.

To improve concentration, protocols used should be specific to the most frequently occurring sources of nurses' distractions. Environmental factors, such as high noise levels and conversation, should be decreased as much as possible. For the study hospital in particular, perhaps a medication room with walls would facilitate nurses' ability to concentrate on the task without external influence. In addition, a rule could be implemented that nurses should be left alone when they stand at the medication dispensing machine. A sign strategically placed near the medication area could serve as an additional reminder to avoid conversation and distractions.

Limitations

Generalizability of the study findings is limited to male and female English-speaking nurses who routinely administer medications in mid-sized acute care hospital settings. The study results are limited to facilities using the modified case-method nursing model, and therefore cannot be generalized to other nursing models. Also, only one nurse was observed at a time, and therefore results cannot be generalized to medication administered at the same time by many nurses. Medication administration cycles used in the study were high-volume weekday scheduled medication times. Another limitation was the selection of a nursing unit without a medication room. The fact that people tend to change their behavior when observed (Hawthorne effect) also provided a limitation to this study. Some nursing units have medication rooms, which may decrease the number of distractions possible.

Conclusions

The key to preventing medication errors lies within adopting protocols from other safety-focused industries. The airline industry, for example, has methods in place that improve pilots' focus and provide a milieu of safety when human life is at stake (see Table 6).

Within the limitations of the study and based on the results, health care leaders should (a) discourage unnecessary conversation, (b) use educational interventions and teamwork to reduce dis-
tractions, (c) use visible symbols during medication administration times, (d) use checklists that serve as reminders to improve focus, and (c) limit other sources of distractions such as other personnel interruptions and external noise.

**Implications**

Many of the constraints inherent in medication administration can be reduced by changes in work design, including providing no interruptions in a noise-free environment. Educational interventions and teamwork should be used to decrease nurses' distractions during medication administration. Standard protocols for medication administration should be established based on evidence-based guidelines. Medication administration methods should be modified to include standard protocol checklists as safety reminders. A visible symbol is needed that identifies nurses, indicates to others that nurses are administering medications, and signifies that distractions are unwanted. Large-print name tags and differences in uniforms for hospital personnel could help identify nurses from other persons to preclude fewer interruptions during medication administration. In light of the nursing shortage and the results of this study, hospitals should again consider adopting the team nursing model in which the nurse is the team leader. Well-trained medication aids and other assistive personnel could alleviate some of the stress currently placed on nurses in an often chaotic environment. These practical and inexpensive approaches to medication safety offer health care organizations evidence-based practice guidelines for medication safety.

**Recommendations For Further Study**

The research study should be replicated in multiple settings with varied days and time frames, and used with other nursing models. Further research should investigate the use of various types of visible symbols to identify nurses during medication administration, and varied educational interventions. Further research should investigate the use of various nursing models to decrease distractions.

**Summary**

The increased costs of medication errors, societal pressures, and government agency support have provided the impetus for current patient safety research. As a result, a considerable amount of medication error literature has erupted. Yet few studies provide evidence-based practices so health care organizations can establish best practice guidelines for medication safety. This study helped close this research gap by examining the effect of two targeted interventions on the medication administration practices of nurses.

This quasi-experimental study measured the effect of two targeted interventions based on airline industry safety measures for decreasing nurses' distractions during medication administration. The safety checklists outlined an optimal EBP medication administration procedure. Conversation was limited and a visible symbol was used. Significant reductions in distractions were found with both the focused protocol and the Medsafe protocol with vest. The largest mean difference was between the control and the Medsafe group, demonstrating that a visible symbol, worn during medication administration as a sign that distractions are unwanted, can make the greatest difference for nurses in preventing interruptions. Nevertheless, the study also revealed that staff education increased their awareness and cooperation with reducing the potential hazards of distractions, noise, and unnecessary conversation.

The study results infer that changes in work design using teamwork and targeted interventions can significantly reduce nurses' distractions during medication administration, ultimately reducing medication errors. Nurses' satisfaction and morale may improve as a result of increased efficiency of medication delivery and fewer errors. Therefore, redesigning systems using these research findings should be done immediately to prevent distractions and improve patient safety. Environmental factors such as high noise levels and conversation should be reduced as much as possible. Protocols used should be specific to the most frequently occurring sources of nurses' distractions in order to improve focus and reduce medication errors. Ultimately, establishing a safety culture during medication administration will save lives.

**References**


Applying Airline Safety Practices to Medication Administration


Three Nursing Programs Honored in Geriatric Education

The John A. Hartford Foundation Institute for Geriatric Nursing, in collaboration with the American Association of Colleges of Nursing (AACN), is pleased to announce the winners of the 2002 Awards for Exceptional Baccalaureate Curriculum in Gerontologic Nursing. The awards were given to three schools of nursing: First Place to Texas Tech University Health Sciences Center; Second Place to The University of Iowa; and Honorable Mention to Southeastern Louisiana University.

For an application for the 2003 awards, contact the Hartford Institute at 212-998-5568, (www.hartford.org).

Editorial continued from page 75

Critical elements for a health care system that is being heavily scrutinized by consumers (Brady et al., 2001).

Although you may not feel prepared to sit for the first examination on May 3, I encourage you to include medical-surgical certification in your plan for professional development. Begin now to prepare for the fall exam, or look ahead to the 2004 test dates by forming a study group with your colleagues. With other medical-surgical nurses, you will be affirming our common knowledge, our utilization of the nursing process, and our commitment to a high level of skill in adult-nursing practice. It's another opportunity for excellence.

References


Applying Airline Safety Practices to Medication Administration

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Applying Airline Safety Practices to Medication Administration

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State where licensed and license number: __________________________
AMSN Member Expiration Date: __________________________
Registration fee: AMSN/SONG Member: $15.00
Nonmember: $20.00

Answer Form:

1. Name one new detail (item, issue, or phenomenon) that you learned by completing this activity.

________________________________________________________________________

2. How will you apply the information from this learning activity to your practice?

a. Patient education.
b. Staff education.
c. Improve my patient care.
d. In my educational course work.
e. Other: Please describe.

________________________________________________________________________

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